

Wool Market Report

M47

Wednesday, 21 May, 2025

The Australian wool has recorded an overall positive result this week, pushing higher following four successive falls. A traditionally quiet time of year for shearing in many parts of the country, this too is traditionally a quiet time of year on the wool auction front. This week there were a total of 27,169 bales on offer nationally. This was the smallest national weekly total of the current season and the smallest since June last year (Week 49). In this week Fremantle was not in operation, the national offering was 26,897 bales. After this Week 49 figure, the next smallest sale was back in 2020. The smaller offering attracted good widespread competition, pushing prices higher from the outset. Although the strongest demand continued to be on the higher yielding lots, particularly those possessing favourable additional measurement (AM) results, with such a limited selection of these types, the lesser style types and wool with less favourable (AM) results also benefited from the rising market. On the opening day, all the published individual AWEX Micron Price Guides (MPGs) across all three centres posted upward results. The accompanying green numbering a welcome sight to many. The merino fleece MPG's added between 5 and 54 cents. The crossbred and skirting markets both trended higher. The benchmark Eastern Market Indicator (EMI) added 10 cents for the day. This was the largest daily rise in the EMI in nine selling days. The EMI also managed a 2 cent US cent increase. This was the first time the EMI rose in both Australian (AUD) and US currency terms since the 19th of March. On the second day the market again trended higher. The EMI rose again in both AUD and US terms, adding 4 and 3 cents respectively. The EMI finished the series 14 cents higher, closing at 1,203 cents. Next week there is expected to be 28,346 bales on offer nationally.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1180 +15	1237	1061	1136
17	1667 +16	1735	1602	1676
17.5	1627 +25	1696	1530	1607
18	1608 +36	1648	1433	1538
18.5	1570 +29	1612	1370	1480
19	1541 +34	1570	1326	1436
19.5	1505 +29	1539	1282	1405
20	1463 +22	1519	1266	1381
21	1421 +14	1510	1232	1353
28	443 +10	460	355	401
MC	652 -28	751	652	700

USD	64.51¢
▼	-0.31¢
EUR	56.95¢
▼	-0.97¢

Main Buyers (This Week)

Techwool Trading	1,954	15.0%
Endeavour Wool Exports	1,505	11.5%
Tianyu Wool	1,127	8.6%
United Wool Company	1,071	8.2%
Sequoia Materials	928	7.1%
Australian Merino Exports	924	7.1%
Fox & Lillie	923	7.1%
PJ Morris Wools	843	6.5%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.3	1150	2018	57	75	26	1.8	PARNDANA	MF6S.
16.7	1230	1697	72.5	71	36	0.1	BATTERY POINT	MF4E.M
16.9	1258	1730	72.7	73	42	0.3	BATTERY POINT	MF4E.
17.1	1186	1643	72.2	73	28	0.3	BATTERY POINT	MF4E.
17.4	1178	1652	71.3	91	26	1	BULART	MF4S.
18	1089	1653	65.9	78	38	1.3	WOOMARGAMA	MF5S.
18.3	1099	1650	66.6	69	52	1	WOOMARGAMA	MF5S.H1
18.7	1064	1531	69.5	93	29	0.9	WATERLOO	MF5S.
19	1061	1547	68.6	80	33	1.2	GREAT WESTERN	MF5S.
19.2	1126	1515	74.3	68	52	0.3	LACKRANA	MF4E.
19.7	1039	1491	69.7	71	58	0.3	LACKRANA	MF4E.
20.7	1100	1445	76.1	94	45	0.2	YARRAM	MF4E.M
16	980	1534	63.9	63	43	2.4	JERICHO	MWP4S.
16.5	898	1470	61.1	81	35	3.2	BULART	MP4S.
17.5	900	1440	62.5	65	44	1.4	LACKRANA	MP4S.
18.7	675	1243	54.3	66	42	8.8	WANGANILLA	MP5B.H1
20.7	686	1307	52.5	79	33	5.3	BROKEN HILL	MP5B.
22	500	780	64.1	60	0	3.5	Jamestown	XWF5S.
22.7	561	951	59	60	0	2.7	DOUGLAS	XWF5S.
23.8	530	786	67.4	110	0	2.6	APSLEY	XF5S.
24.4	580	779	74.5	70	0	1.2	BRIGHTON	XWF4S.
25.5	354	556	63.7	90	0	2.1	TELANGATUK EAST	XF5S.
26.1	532	702	75.8	100	0	0.2	ASCOT	XF4E.
27.4	320	460	69.5	110	0	1.3	BRIGHTON	XF5S.
33.7	327	446	73.3	110	0	0.8	JERICHO	XF4E.

Indicative Forward Pricing

MPG	Jun-25	Jul-25	Aug-25
19	1503	1473	1443
21	1391	1361	1331
28	414	384	354

