

# Wool Market Report

# M38

Wednesday, 19 March, 2025

The Australian wool market has continued to strengthen, recording another overall rise, making this the fourth selling series in a row where the market has risen. The national quantity rose to 40,144 bales. On the first day of selling, the benchmark AWEX Eastern Market Indicator (EMI) added 4 cents. This stretched the upward run of the EMI to nine consecutive selling days. This equalled the run of nine last seen in November 2016. On the second day the market performed with mixed results, however, there were enough positives within the market for the EMI to record a tenth consecutive rise, this time by another 4 cents. The 10-day run of daily rises equalled the run of 10 posted back in May 2016. A pleasing aspect of the current market spike, has been that it is largely demand driven, as opposed to the common trend over recent months where market movements have been heavily influenced by currency. The EMI also recorded rises across both selling days when viewed in USD terms, adding a total of 10 US cents for the series. When viewed across the last ten selling days, where the EMI has risen in AUD terms, the EMI has only fallen once in USD (4th of March), and even then, it was by the barest of margins (one cent). Across the last 10 selling days the EMI has risen by 70 cents, an increase of 5.9%. When viewed in USD terms the increase is the same, the EMI has added 47 US cents across these selling days, again a rise of 5.9%. Unfortunately, the market closed with a negative tone. The Western region selling last recorded losses in all published Micron Price Guides (MPGs), only the 21-micron MPG bucking this trend. Next week the national offering is of a similar size, there is currently 40,831 bales on offer nationally.

	This Week		Last 12 Months		
			High	Low	Avg
<b>Sth Ind</b>	<b>1226</b>	<b>+8</b>	1226	1061	1123
<b>17</b>	<b>1735</b>	<b>+9</b>	1743	1602	1680
<b>17.5</b>	<b>1696</b>	<b>+11</b>	1696	1530	1604
<b>18</b>	<b>1648</b>	<b>+14</b>	1648	1433	1524
<b>18.5</b>	<b>1591</b>	<b>+6</b>	1591	1370	1460
<b>19</b>	<b>1554</b>	<b>+2</b>	1554	1326	1415
<b>19.5</b>	<b>1529</b>	<b>-3</b>	1532	1282	1383
<b>20</b>	<b>1515</b>	<b>+3</b>	1515	1266	1358
<b>21</b>	<b>1508</b>	<b>+25</b>	1508	1232	1328
<b>28</b>	<b>435</b>	<b>+3</b>	435	350	387
<b>MC</b>	<b>743</b>	<b>-2</b>	778	652	706

<b>USD</b>	<b>63.61¢</b>
<b>▲</b>	<b>0.39¢</b>
<b>EUR</b>	<b>58.16¢</b>
<b>▲</b>	<b>0.13¢</b>

### Main Buyers (This Week)

Techwool Trading	3,644	19.3%
Fox & Lillie	1,932	10.2%
Endeavour Wool Exports	1,836	9.7%
Sequoia Materials	1,457	7.7%
United Wool Company	1,391	7.4%
Meliwa	1,320	7.0%
Pelican Australia	1,313	7.0%
Tianyu Wool	1,203	6.4%

Micron	Grsy	Clean	Yld	MM	NKT	VM	District	AWEX ID
15.2	1799	2502	71.9	73	52	0.3	ROSS	ASWF4E.
15.6	1575	2197	71.7	74	47	0.6	ROSS	MF4E.
16.0	1388	1841	75.4	95	31	0.9	NEW NORFOLK	MF4E.
16.7	1471	1943	75.7	82	46	0.4	ROSS	ASF4E.
17.0	1320	1833	72.0	79	37	0.8	DUNKELD BATTERY POINT	MF4E.
17.5	1275	1678	76.0	89	28	0.4	CAVENDISH	MF4E.
18.0	1260	1669	75.5	73	36	0.2	LITTLE RIVER	MF4E.
18.5	1151	1601	71.9	82	28	0.6	HARROW	MF4S.
19.3	1124	1515	74.2	92	16	0.9	MERINO	MF4E.
20.4	1120	1503	74.5	115	29	0.2	MERINO	MF4E.
20.7	1106	1487	74.4	113	35	0.3	MERINO	MF4E.
21.6	1128	1502	75.1	108	30	0.2	MERINO	MF4E.
17.3	1170	1601	73.1	84	39	0.6	CAMPBELL TOWN	MP4S.
15.1	1160	1833	63.3	66	43	1.5	ROSS	ASP4S.
16.0	1150	1767	65.1	79	40	1.1	ROSS	ASP4S.
18.8	896	1457	61.5	92	27	0.8	MERINO	MP5S.
18.8	700	1512	46.3	61	52	2.2	TULKARA	MP5S.
23.1	820	1108	74.0	100	0	0.3	DERRINALLUM BATTERY POINT	XF4E.
24.0	706	939	75.2	100	0	0.3	BATTERY POINT	XF4E.
25.4	528	707	74.7	110	0	0.4	BATTERY POINT	XF4E.
26.7	432	644	67.1	100	0	0.7	KINGSCOTE	XF5E.
27.1	367	485	75.7	110	0	0.4	NEWLYN	XF4E.
28.9	342	520	65.8	80	0	0.9	KINGSCOTE	XF5E.
30.2	321	465	69.0	100	0	0.5	KINGSCOTE	XF5E.

AWN Forward Offers				
MPG	Apr-25	Jun-25	Sep-25	Dec-25
<b>19</b>	1530	1530	1575	1500
<b>21</b>	1460	1460	1450	1475
<b>28</b>	430	430	430	420

