

Wool Market Report

S31

Thursday, 30 January, 2025

The Australian wool market has recorded an overall movement in this series, quickly bouncing back from the losses experienced last week. The national quantity dropped by 16,256 bales compared to last week's offering, there was 33,436 bales available to the trade. Compared to the previous season, the total amount offered this season continues to trend lower. There have been 885,488 bales put through the auction system season to date, this is 179,321 fewer bales than the previous season, a fall of 16.8%. The first day of selling, results were mixed across microns and the three selling centres. The movements in the individual Micron Price Guides (MPGs) for merino fleece ranged between plus 11 and minus 29 cents. The benchmark AWEX Eastern Market Indicator (EMI) posted a two-cent rise. The second selling day was more positive, with no negative results in the merino fleece MPGs, the movements ranging between unchanged and plus 19. The EMI added another 4 cents. The EMI finished the week 6 cents higher, closing at 1,192 cents. The market has made a positive start to the 2025 calendar year. In the six selling days of this year, the EMI has only fallen on only one occasion (a 4 cent fall on the 21st of January) and is currently trading 38 cents higher than its 2025 opening level. In USD terms the EMI has also recorded just one negative result, rising four out of the six selling days, with one unchanged result. The EMI has added 12 US cents across these sales. The crossbred sector performed strongly this week, with all published MPGs recording rises of between 5 and 40 cents. These rises contributed to the overall rise in the EMI. Next week's national offering is expected to increase. There are currently 38,361 bales on offer in Sydney, Melbourne and Fremantle. Sales return to the normal Tuesday/Wednesday selling pattern.

Nth Ind	This Week		Last 12 Months		
	High	Low	High	Low	Avg
17	1227	+8	1227	1118	1180
17.5	1719	+3	1807	1605	1695
18	1652	+9	1728	1522	1609
18.5	1575	+8	1632	1434	1521
19	1508	0	1533	1358	1451
19.5	1470	+5	1478	1327	1404
20	1444	+2	1447	1289	1368
28	1430	+12	1430	1262	1337
MC	450	+40	450	350	376
MC	723	0	732	689	710

USD	62.25¢
▼	-0.42¢
EUR	59.75¢
▼	-0.40¢

Main Buyers (This Week)

Endeavour Wool Exports	1,363	17.3%
Techwool Trading	1,240	15.7%
Fox & Lillie	1,218	15.4%
Australian Merino Exports	873	11.1%
Tianyu Wool	742	9.4%
Modiano Australia	424	5.4%
Kathaytex Trading	350	4.4%
PJ Morris Wools	294	3.7%

AWN Forward Offers				
MPG	Feb-25	Apr-25	Jul-25	Oct-25
19	1440	1470	1460	1450
21	1360	1380	1380	1370
28	400	400	400	400

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
16.5	1390	1931	72.0	83	42	0.9	NERRIGA	MF4S.
16.9	1265	1750	72.3	99	42	1.4	GUNNING	MF4S.
17.0	1279	1719	74.4	88	36	0.3	EUCUMBENE	MF4E.
17.5	1200	1624	73.9	76	42	1.3	INGLEWOODS	MF5F.
17.8	1220	1589	76.8	98	37	0.4	EUCUMBENE	MF4E.
18.0	1220	1572	77.6	94	39	0.6	YASS	MF5E.
18.4	1159	1521	76.2	100	42	0.7	MARULAN	MF4E.
18.7	1131	1490	75.9	68	50	0.3	MARULAN	MF4E.
19.1	1153	1469	78.5	100	34	0.3	BUNGENDORE	MF5E.
19.4	1124	1462	76.9	91	48	0.4	DUNEDOO	MF4E.
19.7	1119	1440	77.7	104	47	0.9	MARULAN	MF4B.
20.6	1061	1392	76.2	92	33	0.2	BUNGENDORE	MF5E.
21.1	994	1358	73.2	96	32	2.5	DIRRANBANDI	MF5B.
21.5	980	1365	71.8	64	60	0.3	DUNEDOO	MF5E.
16.8	1040	1605	64.8	83	44	2.0	BOOROWA	MP5S.
17.1	1124	1563	71.9	80	38	1.5	EUCUMBENE	MP5S.
17.3	900	1429	63.0	70	0	2.3	EUCUMBENE	MB5S.
18.4	894	1386	64.5	79	35	2.3	DUNEDOO	MP5S.
22.9	635	829	76.6	60	0	2.9	BINDA	XWF5S.
24.8	518	749	69.2	60	0	0.4	WILSTON	XWF5E.
26.2	463	584	79.3	90	0	0.4	MARULAN	XF5E.

