

# Wool Market Report

# S34

Wednesday, 19 February, 2025

The Australian wool market has recorded another overall fall in this series, adding to the large losses experienced during last week's sales. The bulk of the reductions were felt on the first day. The movements in the merino fleece Micron Price Guides (MPGs) ranged between plus 11 cents (18 micron in the West) to minus 31 cents (17.5 micron in the South). The benchmark AWEX Eastern Market Indicator (EMI) dropped 12 cents for the day. This was the third successive daily double-digit fall in the EMI, losing 35 cents across these three sales. The last time this occurred was back in June 2023, when the EMI had five successive double-digit falls. In a positive sign, Fremantle selling last in the day, posted a 3 cent rise in the Western Indicator, driven by increases in the finer microns. This positive tone carried into the second selling day, resulting in price increases across all regional indicators. The EMI rose by 4 cents for the day. The EMI finished the series 8 cents lower, closing at 1,184 cents. A recent trend has seen a reduction in the price differentials between microns. This has been a result of larger price increases in the medium/broad microns in positive series compared to the finer microns, combined with smaller losses in the same microns when the market has retracted. This is best highlighted by comparing the difference between the 18.5 and 20.0 MPGs in the South. These two MPGs currently sit at 1,484 and 1,428 respectively, a difference of just 56 cents. At the start of the calendar year the MPGs were 1,529 and 1,426 a difference of 103 cents. At the start of the 2024/24 season (July 10th, 2024) the MPGs were 1,502 and 1,325 a difference of 177 cents. Next week there are currently 41,029 bales rostered nationally, with Sydney a designated Superfine sale.

Nth Ind	This Week		Last 12 Months		
	Value	Change	High	Low	Avg
17	1220	-5	1244	1118	1182
17.5	1680	-8	1775	1605	1689
17.5	1608	-36	1676	1522	1604
18	1542	-4	1594	1434	1519
18.5	1492	-16	1535	1358	1452
19	1478	+10	1506	1327	1408
19.5	1448	-6	1482	1289	1374
20	1429	-13	1468	1262	1344
28	410	-12	450	350	380
MC	726	+5	732	689	712

USD	63.64¢
▲	0.74¢
EUR	60.90¢
▲	0.16¢

### Main Buyers (This Week)

Endeavour Wool Exports	1,878	17.6%
Techwool Trading	1,352	12.7%
Tianyu Wool	1,173	11.0%
Fox & Lillie	1,120	10.5%
Australian Merino Exports	1,109	10.4%
Sequoia Materials	1,020	9.6%
Meliwa	475	4.5%
PJ Morris Wools	445	4.2%

AWN Forward Offers				
MPG	Mar-25	May-25	Aug-25	Nov-25
19	1450	1450	1440	1430
21	1410	1405	1400	1390
28	410	410	410	410

Mic	Gsy	CIn	Yld	MM	NKT	VM	District	AWEXID
13.8	2790	3806	73.3	71	31	3.1	IVERELL	MWF5S.
14.9	1945	2576	75.5	71	41	2.2	IVERELL	MWF4S.
15.3	1640	2178	75.3	66	31	0.6	TARALGA	MWF4S.
15.3	1640	2178	75.3	66	31	0.6	TARALGA	MWF4S.
16.2	1560	2091	74.6	80	41	0.4	TARALGA	ASF4S.
16.3	1410	1858	75.9	81	37	0.5	TARALGA	ASF4S.
17.0	1259	1674	75.2	98	41	0.6	CROOKWELL	MF4E.
17.1	1350	1805	74.8	77	39	1.7	KOOTINGAL	MF4S.
17.5	1228	1655	74.2	95	44	0.5	AARONS PASS	MF3E.
18.0	1330	1714	77.6	92	49	0.5	AARONS PASS	MF3E.
18.8	1098	1480	74.2	89	42	0.5	AARONS PASS	MF4E.
19.0	1097	1476	74.3	89	32	0.3	HUGHENDEN	MF5E.
19.2	1060	1474	71.9	69	60	0.2	BOOROWA	MF5E.
19.5	1130	1559	72.5	94	42	0.8	DUBBO	MF5E.
20.0	1039	1523	68.2	74	41	1.8	DUBBO	MF5B.
14.5	1280	1942	65.9	75	27	6.4	IVERELL	MWP5S.
16.1	1252	1710	73.2	76	39	1.3	TARALGA	ASP4S.
16.2	1270	1689	75.2	90	32	0.9	TARALGA	ASP4S.
17.0	1067	1553	68.7	82	28	3.2	BOOROWA AARONS PASS	MP5S.
17.3	1065	1548	68.8	86	40	2.1	BOOROWA AARONS PASS	MP4S.
21.5	677	976	69.4	50	0	0.4	QUIALIGO	XLF5E.
23.9	590	776	76.0	90	0	1.0	YASS	XF5S.
26.0	484	617	78.5	100	0	0.7	BOOROWA	XF4E.

