

The Australian wool market has performed strongly in this series, recording price increases across all sectors. The national offering reduced by 7,194 bales, there was 32,598 bales available nationally. From the opening lots in the Eastern centres on the first day of selling, there was strong buyer interest across all wool types and descriptions, resulting in immediate price increases. The market then slowly but consistently rose all the way to the final hammer in the Western region. By the end of the day the individual Micron Price Guides (MPGs) for merino fleece had risen by between 17 and 53 cents across the three selling centres. The crossbred, skirting and oddment sectors all recorded small increases. The benchmark AWEX Eastern Market Indicator (EMI) rose by 22 cents, pushing back through the 1,200-cent barrier, closing the day at 1,217 cents. This was the highest the EMI has been in the 2024/24 season and its highest point since January 2024 when the EMI hit 1,220 cents. The price rises were heavily influenced by currency, so much so, that when viewed in US dollar terms the market dipped slightly. The EMI lost one US cent for the day, finishing at 755 US cents. This ended the run of EMI rises in both currencies, however it extended the run in AUD terms to four consecutive selling days of rises. The second day the rises continued but at a much more subdued rate. The merino fleece MPG movements ranged between unchanged and plus 24 cents. The other three sectors again posted small gains. The EMI added a further 8 cents, closing the week at 1,225 cents. The EMI is now sitting at its highest point since May 2023. Next week the national offering is expected to rise, bolstered in part by the higher prices on offer in this series encouraging some sellers back to the market. There are currently 37,942 bales on offer nationally.

Nth Ind	This Week		Last 12 Months		
	Value	Change	High	Low	Avg
17	1730	+22	1775	1605	1688
17.5	1675	+25	1676	1522	1605
18	1618	+51	1618	1434	1520
18.5	1570	+55	1570	1358	1454
19	1529	+43	1529	1327	1412
19.5	1506	+38	1506	1289	1379
20	1476	+34	1476	1262	1349
28	415	0	450	350	383
MC	735	+9	735	689	713

USD	62.44¢
▼	-0.82¢
EUR	58.88¢
▼	-1.39¢

Main Buyers (This Week)

Endeavour Wool Exports	1,249	16.6%
Fox & Lillie	903	12.0%
Sequoia Materials	818	10.8%
Techwool Trading	796	10.5%
Tianyu Wool	786	10.4%
Australian Merino Exports	673	8.9%
Meliwa	349	4.6%
Kathaytex Trading	326	4.3%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.7	1590	2112	75.3	80	37	1.0	BIRRIWA	MWF4S.
16.1	1355	1964	69.0	89	40	1.1	MOLONG	MF4B.
16.5	1340	1831	73.2	97	41	2.8	MYALL CREEK	MF4B.
16.7	1329	1848	71.9	72	53	1.4	MOLONG	MF4S.
17.1	1310	1751	74.8	98	48	0.9	DELUNGRA	MF4S.
17.4	1310	1780	73.6	77	50	1.4	MOLONG	MF4S.
17.7	1255	1662	75.5	86	43	0.5	BLACK SPRINGS	MF4E.
18.1	1229	1681	73.1	70	67	2.1	MOLONG	MF4S.
18.3	1197	1592	75.2	94	34	0.5	BINDA	MF4E.
18.8	1230	1569	78.4	79	51	0.3	WINDELLAMA	MF4E.
19.5	1150	1515	75.9	94	35	0.4	LAGGAN	MF4E.
19.7	1149	1520	75.6	87	35	1.0	DUNEDOO	MF4S.
20.0	1131	1502	75.3	86	49	0.8	DUNEDOO	MF4E.
20.2	1050	1454	72.2	85	51	0.4	QUIALIGO	MF5E.
20.9	1126	1484	75.9	73	51	0.2	QUIALIGO	MF4E.
15.4	1269	1853	68.5	78	31	1.6	BIRRIWA	MWP5S.
16.2	1156	1673	69.1	84	42	1.2	WINDEYER	MP4S.
16.7	1050	1556	67.5	80	39	2.2	BIRRIWA	MP5S.
17.2	840	1323	63.5	0	0	1.2	OOLONG	MC4S.
21.5	679	958	70.9	40	0	0.6	QUIALIGO	XLF5S.
22.9	699	968	72.2	90	0	0.7	BIRRIWA	XF5E.
25.4	541	731	74.0	90	0	0.9	BINDA	XF5S.

AWN Forward Offers				
MPG	Apr-25	Jun-25	Sep-25	Dec-25
19	1460	1460	1470	1450
21	1415	1415	1450	1400
28	415	415	415	410

