

The Australian wool market has continued to strengthen, recording another overall rise, making this the fourth selling series in a row where the market has risen. The national quantity rose to 40,144 bales. On the first day of selling, the benchmark AWEX Eastern Market Indicator (EMI) added 4 cents. This stretched the upward run of the EMI to nine consecutive selling days. This equalled the run of nine last seen in November 2016. On the second day the market performed with mixed results, however, there were enough positives within the market for the EMI to record a tenth consecutive rise, this time by another 4 cents. The 10-day run of daily rises equalled the run of 10 posted back in May 2016. A pleasing aspect of the current market spike, has been that it is largely demand driven, as opposed to the common trend over recent months where market movements have been heavily influenced by currency. The EMI also recorded rises across both selling days when viewed in USD terms, adding a total of 10 US cents for the series. When viewed across the last ten selling days, where the EMI has risen in AUD terms, the EMI has only fallen once in USD (4th of March), and even then, it was by the barest of margins (one cent). Across the last 10 selling days the EMI has risen by 70 cents, an increase of 5.9%. When viewed in USD terms the increase is the same, the EMI has added 47 US cents across these selling days, again a rise of 5.9%. Unfortunately, the market closed with a negative tone. The Western region selling last recorded losses in all published Micron Price Guides (MPGs), only the 21-micron MPG bucking this trend. Next week the national offering is of a similar size, there is currently 40,831 bales on offer nationally.

Nth Ind	This Week		Last 12 Months		
	Price	Change	High	Low	Avg
17	1731	-4	1285	1118	1186
17.5	1687	-21	1750	1605	1686
18	1633	-17	1708	1522	1606
18.5	1592	0	1650	1434	1523
19	1559	+7	1592	1358	1458
19.5	1544	+2	1559	1327	1417
20	1508	0	1544	1289	1385
28	425	-5	1508	1262	1356
MC	739	0	450	350	386
			739	689	714

USD	63.61¢
▲	0.39¢
EUR	58.16¢
▲	0.13¢

**Main Buyers (This Week)**

Techwool Trading	1,951	18.5%
Endeavour Wool Exports	1,616	15.3%
Fox & Lillie	1,348	12.8%
Sequoia Materials	1,151	10.9%
Tianyu Wool	839	8.0%
Australian Merino Exports	735	7.0%
Meliwa	474	4.5%
PJ Morris Wools	409	3.9%

Mic	Gsy	CIn	Yld	MM	NKT	VM	District	AWEXID
16.0	1408	1950	72.2	78	48	0.4	GUNDAROO	MWF4E.
16.3	1280	1800	71.1	94	31	0.9	QUEANBEYAN	MF4S.
16.5	1569	1918	81.8	88	47	0.6	TOTTENHAM	MF4E.
16.9	1280	1780	71.9	68	53	0.2	CROOKWELL	MF4E.
17.0	1226	1670	73.4	63	48	0.8	GOULBURN	MF4S.
17.1	1362	1748	77.9	93	36	0.8	RYLSTONE	MF4E.
17.3	1205	1669	72.2	81	50	3.2	SCONE	MF4S.
17.5	1233	1648	74.8	98	33	0.7	GUNDAROO	MF5E.
18.0	1292	1648	78.4	95	41	0.5	GUNDAROO	MF4E.
18.1	1240	1676	74.0	80	44	1.0	INVERELL	MF4S.
18.7	1350	1690	79.9	71	54	0.5	INVERELL	MF4E.
19.0	1190	1572	75.7	101	40	0.6	GARLANDS	MF4E.
19.6	1122	1537	73.0	65	57	0.8	BOWNING	MF4S.
21.0	1147	1523	75.3	95	40	0.4	DUNEDOO	MF5E.
15.6	1050	1475	71.2	40	0	0.4	DALTON	MLF4E.
16.3	1155	1650	70.0	80	31	2.3	RYLSTONE	MP5S.
16.6	1086	1614	67.3	77	35	2.5	RYE PARK	MP5S.
17.1	946	1566	60.4	84	24	1.9	BREADALBANE	MP5S.
20.8	679	935	72.6	40	0	1.5	HARDEN	XLF5S.
21.4	641	852	75.2	50	0	0.5	GOULBURN	XWF5E.
23.7	710	926	76.7	80	0	1.6	RYLSTONE	XWF5S.

**AWN Forward Offers**

MPG	Apr-25	Jun-25	Sep-25	Dec-25
19	1530	1530	1575	1500
21	1460	1460	1450	1475
28	430	430	430	420

