

Wool Market Report

S44

Thursday, 1 May, 2025

The Australian wool market has returned from the annual one-week Easter recess to another overall loss in this series. There were 40,295 bales available to the trade, this was 1,919 bales less than the previous series (Week 42). The bulk of the losses were experienced on the opening day. Across the country the individual Micron Price Guides (MPGs) movements for merino fleece ranged between unchanged and negative 25 cents. The other sectors recorded small overall losses. The benchmark AWEX Eastern Market Indicator (EMI) lost 14 cents for the day. The second day the market again recorded an overall loss, although there were pockets of positive movements within sectors and within the MPGs. Of note was the 19.0-micron MPG which recorded increases of between 11 and 15 cents in Sydney and Fremantle, on the back of noticeably increased competition on these lots. The EMI fell by a further 8 cents, closing the week 22 cents lower at 1,210 cents. The EMI has now fallen across the last five selling days, losing a total of 54 cents across these sales. The last time the EMI fell by more than this across five selling days, was back in June 2023, when the EMI dropped 80 cents across five selling days. Again, currency played its usual role in the market. A strengthening of the Australian dollar compared to the US since the close of the previous series, meant that when viewed in US dollar terms the market news was more positive. The EMI lost just 7 US cents for the series. Shearing has been completed for the season in many parts of the country and in selected areas yearly cropping programs have begun. This has contributed to a reduction in the national quantity for next week. There is expected to be 31,546 bales on offer in Sydney, Melbourne and Fremantle.

	This Week	Last 12 Months		
		High	Low	Avg
Nth Ind	1244 -29	1299	1118	1196
17	1668 -32	1750	1605	1685
17.5	1621 -28	1708	1522	1610
18	1592 -23	1650	1434	1533
18.5	1568 -14	1621	1358	1472
19	1535 0	1585	1327	1432
19.5	1501 -19	1568	1289	1402
20	1470 -20	1531	1262	1373
28	420	450	355	393
MC	723 -10	739	689	715

USD	64.00¢
▲	0.63¢
EUR	56.60¢
▲	0.64¢

Main Buyers (This Week)

Endeavour Wool Exports	1,546	16.0%
Techwool Trading	1,164	12.1%
Fox & Lillie	1,029	10.7%
Tianyu Wool	881	9.1%
Sequoia Materials	826	8.6%
Australian Merino Exports	610	6.3%
PJ Morris Wools	560	5.8%
Pelican Australia	483	5.0%

Mic	Gsy	CIn	Yld	MM	NKT	VM	District	AWEXID
15.9	1380	1872	73.7	82	45	2.1	KOOTINGAL	MWF5S.
16.4	1388	1812	76.6	85	45	0.5	LADEVALE	MF4E.
16.9	1430	1862	76.8	80	46	1.3	KOOTINGAL	MF4S.
17.1	1220	1683	72.5	89	42	1.7	RYE PARK	MF4S.
17.5	1250	1689	74.0	87	45	1.1	RYE PARK	MF4S.
17.8	1235	1619	76.3	90	40	0.8	LOWER BORO	MF4S.
18.4	1235	1651	74.8	85	37	0.7	YASS	MF4E.
18.5	1210	1644	73.6	85	42	0.5	YASS	MF5E.
19.1	1155	1555	74.3	82	39	2.0	GOULBURN	MF4S.
19.2	1186	1536	77.2	106	44	0.4	BINDA	MF4E.
19.9	1044	1454	71.8	110	42	1.2	DUNEDOO	MF4S.
20.0	1073	1497	71.7	95	34	0.1	GUNDAGAI	MF5E.
20.8	999	1454	68.7	87	39	1.2	TARCUTTA	MF5S.
14.4	1400	2065	67.8	79	36	5.1	PYRAMUL	MP5S.
16.7	957	1531	62.5	86	32	3.2	RYE PARK	MP5S.
16.9	790	1403	56.3	60	0	4.2	RYE PARK	MB5S.
17.5	923	1516	60.9	70	36	1.0	CROOKWELL	MP5S.
20.8	610	887	68.8	40	0	0.9	TIRRANNAVILLE	XLF5S.
21.5	589	854	69.0	50	0	0.4	BOOKHAM	XWF5E.
24.7	540	764	70.7	90	0	0.5	GUNDAGAI	XF5E.

AWN Forward Offers

MPG	Jun-25	Aug-25	Oct-25	Dec-25
19	1470	1460	1460	1470
21	1400	1400	1390	1410
28	420	420	410	410

