

After returning from the annual three-week Christmas recess, the Australian wool market has made a very positive start to the 2025 calendar year. Many industry observers predicted a strong opening, with these predictions based on the deterioration of the Australian dollar (AUD) over the Christmas recess. The AUD lost 1.36 cents compared to the US dollar (USD) since the previous sale (18th of December). With the majority of Australian wool traded in US dollars this was bound to have a direct impact on the market. These predictions were quickly realised as the market opened, with sharp rises across all merino types and descriptions recorded. The market quickly found an increased level, and then generally maintained it all the way to the final hammer in the Western region. By the end of the first day, the individual Micron Price Guides (MPGs) for merino fleece has risen by between 11 and 55 cents. The benchmark AWEX Eastern Market Indicator (EMI) added 34 cents, this was the largest daily rise in the EMI since February 2023, when the EMI rose by 44 cents. The second day the market quickly found the levels set on the previous day and generally maintained these price points until the end of the day, meaning the market recorded only small movements across the country. This was reflected in the EMI which added just 2 cents for the day. The EMI finished the series at 1190 cents, a rise of 36 cents. The EMI is now at its highest point since January last year. With currency playing such a large role in the market movements, when viewed in US dollar terms the rise in the EMI was less impressive, the EMI closed the week 7 US cents higher at 737 US cents. Next week's national offering is forecast to rise, there is expected to be 48,930 bales on offer in Sydney, Melbourne and Fremantle.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1339 +41	1339	1222	1275
18	1547 +51	1609	1402	1498
18.5	1517 +51	1534	1359	1444
19	1486 +55	1486	1321	1393
19.5	1450 +59	1450	1305	1361
20	1432 +52	1432	1273	1330
21	1401 +46	1401	1247	1306
MC	736 +24	765	665	715

USD	61.92¢
▼	-1.36¢
EUR	60.13¢
▼	-0.14¢

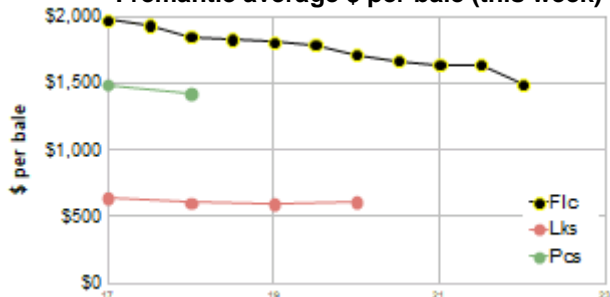
Main Buyers (This Week)

Techwool Trading	1,336	17.0%
Tianyu Wool	1,188	15.1%
Endeavour Wool Exports	1,154	14.7%
PJ Morris Wools	1,118	14.2%
Sequoia Materials	700	8.9%
Swan Wool Processors	558	7.1%
Fremantle Wool Trading	514	6.5%
United Wool Company	440	5.6%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
15.9		79	33	0.6	68.9	MF5E.C1U1
16.5		83	27	1.7	67.9	MF5S.
16.8		80	25	0.5	71.4	MF4E.
17.4		90	33	0.4	70.6	MF5E.
18.0		89	26	0.5	73.9	MF4E.
18.7		82	42	0.5	73.1	MF4E.
19.1		98	29	0.4	75.9	MF4E.
19.4		73	45	0.3	75.0	MF4E.
19.9		70	55	0.3	71.6	MF4E.
20.4	945.00	107	37	0.6	67.0	MF5E.
20.9	970.00	89	31	1.1	68.7	MF5E.M
21.3	914.00	108	43	1.5	65.4	MF5S.
21.8	829.00	75	45	0.5	60.1	MNF5E.

Fremantle average \$ per bale (this week)



	F1c	P1s	L1s
17	\$1,975.11	\$1,489.50	\$641.25
18	\$1,851.60	\$1,424.93	\$607.20
19	\$1,811.11		\$596.93
20	\$1,715.31		\$612.00
21	\$1,640.16		
22	\$1,497.00		

