

Wool Market Report

F38

Wednesday, 19 March, 2025

The Australian wool market has continued to strengthen, recording another overall rise, making this the fourth selling series in a row where the market has risen. The national quantity rose to 40,144 bales. On the first day of selling, the benchmark AWEX Eastern Market Indicator (EMI) added 4 cents. This stretched the upward run of the EMI to nine consecutive selling days. This equalled the run of nine last seen in November 2016. On the second day the market performed with mixed results, however, there were enough positives within the market for the EMI to record a tenth consecutive rise, this time by another 4 cents. The 10-day run of daily rises equalled the run of 10 posted back in May 2016. A pleasing aspect of the current market spike, has been that it is largely demand driven, as opposed to the common trend over recent months where market movements have been heavily influenced by currency. The EMI also recorded rises across both selling days when viewed in USD terms, adding a total of 10 US cents for the series. When viewed across the last ten selling days, where the EMI has risen in AUD terms, the EMI has only fallen once in USD (4th of March), and even then, it was by the barest of margins (one cent). Across the last 10 selling days the EMI has risen by 70 cents, an increase of 5.9%. When viewed in USD terms the increase is the same, the EMI has added 47 US cents across these selling days, again a rise of 5.9%. Unfortunately, the market closed with a negative tone. The Western region selling last recorded losses in all published Micron Price Guides (MPGs), only the 21-micron MPG bucking this trend. Next week the national offering is of a similar size, there is currently 40,831 bales on offer nationally.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1407 +1	1407	1222	1289
18	1597 -21	1618	1402	1498
18.5	1567 -20	1587	1359	1452
19	1536 -13	1549	1321	1410
19.5	1524 -12	1536	1305	1383
20	1519 0	1519	1273	1357
21	1487 +13	1487	1247	1331
MC	766 +7	766	665	720

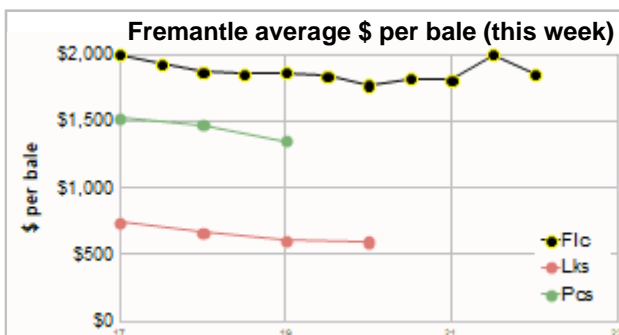
USD	63.61¢
▲	0.39¢
EUR	58.16¢
▲	0.13¢

Main Buyers (This Week)

Tianyu Wool	1,605	20.2%
PJ Morris Wools	1,204	15.1%
Endeavour Wool Exports	871	11.0%
Techwool Trading	869	10.9%
Sequoia Materials	756	9.5%
Swan Wool Processors	616	7.7%
Westcoast Wool	509	6.4%
Fremantle Wool Trading	443	5.6%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.3		88	34	0.9	67.6	MF5S.F1
16.8		85	26	0.8	70.2	MF5E.
17.7		91	34	0.6	70.9	MF5E.
17.8		109	31	0.5	68.5	MF5E.F1
18.5		108	33	0.8	73.6	MF5E.M
19.0		109	43	0.7	73.7	MF4E.M
19.7		85	39	1.0	72.3	MF4S.
19.9		103	27	0.6	72.2	MF4E.
20.4		106	41	1.3	72.3	MF5S.M
20.9		97	29	0.3	72.1	MF4E.



	Flc	Pcs	Lks
17	\$2,041.65	\$1,528.20	\$740.57
18	\$1,870.32	\$1,477.13	\$665.03
19	\$1,868.21	\$1,356.30	\$606.96
20	\$1,771.46		\$596.70
21	\$1,812.60		
22	\$1,854.00		

