

## Wool Market Report

# F47

Wednesday, 21 May, 2025

The Australian wool has recorded an overall positive result this week, pushing higher following four successive falls. A traditionally quiet time of year for shearing in many parts of the country, this too is traditionally a quiet time of year on the wool auction front. This week there were a total of 27,169 bales on offer nationally. This was the smallest national weekly total of the current season and the smallest since June last year (Week 49). In this week Fremantle was not in operation, the national offering was 26,897 bales. After this Week 49 figure, the next smallest sale was back in 2020. The smaller offering attracted good widespread competition, pushing prices higher from the outset. Although the strongest demand continued to be on the higher yielding lots, particularly those possessing favourable additional measurement (AM) results, with such a limited selection of these types, the lesser style types and wool with less favourable (AM) results also benefited from the rising market. On the opening day, all the published individual AWEX Micron Price Guides (MPGs) across all three centres posted upward results. The accompanying green numbering a welcome sight to many. The merino fleece MPGs added between 5 and 54 cents. The crossbred and skirting markets both trended higher. The benchmark Eastern Market Indicator (EMI) added 10 cents for the day. This was the largest daily rise in the EMI in nine selling days. The EMI also managed a 2 cent US cent increase. This was the first time the EMI rose in both Australian (AUD) and US currency terms since the 19th of March. On the second day the market again trended higher. The EMI rose again in both AUD and US terms, adding 4 and 3 cents respectively. The EMI finished the series 14 cents higher, closing at 1,203 cents. Next week there is expected to be 28,346 bales on offer nationally.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1364 +12	1425	1222	1307
18	1587 +31	1628	1402	1510
18.5	1548 +15	1602	1359	1469
19	1526 +11	1574	1321	1434
19.5	1494 +14	1552	1305	1407
20	1462 +15	1537	1273	1384
21	1427 +14	1504	1247	1357
MC	729 0	770	665	719

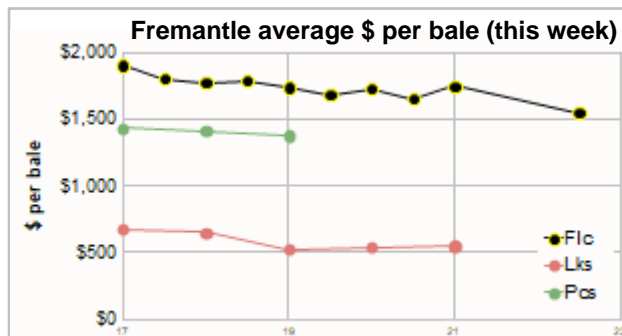
USD	64.51¢
▼	-0.31¢
EUR	56.95¢
▼	-0.97¢

### Main Buyers (This Week)

Techwool Trading	858	19.9%
Endeavour Wool Exports	737	17.1%
Tianyu Wool	631	14.7%
PJ Morris Wools	591	13.7%
Sequoia Materials	304	7.1%
Meliwa	260	6.0%
Swan Wool Processors	254	5.9%
Westcoast Wool	226	5.3%

### Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
<b>Merino Fleece</b>						
15.0		67	43	1.4	64.1	ASF5S.
16.4	960.00	91	31	1.6	59.6	MF6S.F1
17.7		90	33	0.7	66.5	MF5E.
18.0		90	33	1.2	66.7	MF5S.
18.7		106	29	0.6	69.7	MF5E.
19.0		95	37	1.5	69.0	MF4S.
19.4	996.00	70	52	0.9	66.6	MF5E.
19.9		82	39	0.8	70.6	MF5E.
20.6	989.00	93	41	1.1	69.4	MF4S.
20.8	930.00	102	39	1.9	66.0	MF5S.



	Flc	Pcs	Lks
17	\$1,906.20	\$1,436.40	\$679.20
18	\$1,776.71	\$1,414.80	\$649.80
19	\$1,740.49	\$1,380.00	\$529.20
20	\$1,728.83		\$540.00
21	\$1,752.60		\$552.60

